

EXPLANATION OF T4A STATEMENT



Canada Revenue Agency / Agence du revenu du Canada

Year / Année

T4A

STATEMENT OF PENSION, RETIREMENT, ANNUITY, AND OTHER INCOME
ÉTAT DU REVENU DE PENSION, DE RETRAITE, DE RENTE
OU D'AUTRES SOURCES

Payer's name - Nom du payeur

XYZ CO-OPERATIVE ASSN

Payer's Account Number (15 characters)
Numéro de compte du payeur (15 caractères)

061

Social insurance number
Numéro d'assurance sociale

012

123456789

Recipient's Account Number
Numéro de compte du bénéficiaire

003

123

Recipient's name and address - Nom et adresse du bénéficiaire

Last name (in capital letters) - Nom de famille (en lettres moulées) First name - Prénom

BROWN, JOHN
BOX 123
XYZ CANADA

Pension or superannuation
Prestations de retraite ou autres pensions

016

Income tax deducted
Impôt sur le revenu retenu

022

27.41

Lump-sum payments
Paiements forfaitaires

018

Self-employed commissions
Commissions d'un travail indépendant

020

Annuities
Rentés

024

Fees for services
Honoraires ou autres sommes
pour services rendus

048

Other information (see over)
Autres renseignements (voir au verso)

30

282.75

Box - Case Amount - Montant

Box - Case Amount - Montant

Box - Case Amount - Montant

Box - Case Amount - Montant

Box - Case Amount - Montant

Box - Case Amount - Montant

Box - Case Amount - Montant

Box - Case Amount - Montant

Box - Case Amount - Montant

Box - Case Amount - Montant

Box - Case Amount - Montant

T4A (10)

Privacy Act, Personal Information Bank Number CRA PPU 005 and CRA PPU 150 and CRA PPU 125
Loi sur la protection des renseignements personnels, Fichier de renseignements personnels ARC PPU 005 et ARC PPU 150 et ARC PPU 125

This is a sample of your T4A slip which we are required to send to all members who have earned a patronage allocation over \$100.00 on purchases made during a one year period.

1. If your purchases from the Co-op were for **CONSUMER GOODS ONLY**, the allocation is **NOT TAXABLE**, therefore you **DO NOT** include the patronage allocation (amount shown in box 30) as part of your income.

(Suggestion - write "Consumer Goods Only" on the copy you are enclosing with your income tax return so that Revenue Canada do not include the allocation as part of your income. For those that e-file, choose the "non taxable" box when entering the amount from box 30.)

2. If you are claiming some of your purchases from the Co-op as **EXPENSES** on your income tax return, then you must include an appropriate portion of the allocation as income.

NOTE: Regardless whether you fall into category 1 or 2 above, the income tax deducted (amount shown in box 22) is a tax credit and should be included as part of your "Total Tax Deducted per Information Slips".